Public Utilities Board
NEWFOUNDLAND & LABRADOR
120 Torbay Road • Prince Charles Building, Suite E210 • St. John's, Newfoundland and Labrador • A1A 2G8

2026-11-23

Newfoundland Power Inc.
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Dear Sir/Madams:

Re: Newfoundland Power Inc. - 2027 Wesleyville and Greenhill Thermal Generation Supplemental Application - Island Industrial Customer Group Intervenor Submission - Board's Response

On November 17, 2026 a group of industrial customers ("Island Industrial Customer Group")[1] filed notice of their intention to participate in Newfoundland Power's 2027 Wesleyville and Greenhill Thermal Generation Supplemental Application ("Application"). On November 19, 2026 Newfoundland Power filed a reply submitting that the request for intervenor status should be denied.

In considering a request for intervenor status the Board considers the interest to be represented by the requesting party, whether the participation of the party may be of assistance to the Board, and whether there may be a potential negative impact on the proceeding and/or the other parties. The Board's comments on each of these items can be found below.

The members of the Island Industrial Customer Group own and operate substantial industrial operations and purchase significant amounts of electricity from Newfoundland and Labrador Hydro ("Hydro"). To ensure the system is planned and operated to provide least cost, reliable and environmentally responsible service, there are dispatch agreements in place to permit Hydro to call upon Newfoundland Power's generation assets to support the provision of service to all customers on the Island Interconnected System. The arrangements for efficient generation dispatch between the utilities on a system basis mean that changes to the amount of generating capacity owned by Newfoundland Power can have implications on the cost-of-service allocations used in establishing customer rates for all customers on the Island Interconnected System, including those of the Island Industrial Customer Group.

[1] Braya Renewable Fuels (Newfoundland) LP, Corner Brook Pulp and Paper Limited, Marathon Gold Corporation, and Vale Newfoundland and Labrador Limited are the members of the Island Industrial Customer Group.

The Board acknowledges that rate impacts associated with capital projects are primarily addressed through General Rate Applications. The Board will remain mindful of this distinction as its review of the Application proceeds and expects intervenors to do the same in their participation. However, issues raised by the Island Industrial Customer Group as a separate and distinct rate class, may provide relevant information in ensuring that the project is least cost, reliable, and environmentally responsible given the nature and magnitude of the Application. The Board is satisfied that it is reasonable their interest is represented in the proceeding and that the participation of the Island Industrial Customer Group may be of assistance to the Board.

Intervenor requests have been accepted after the scheduled filing date where parties have demonstrated that their interest is relevant to the matter and that their participation would assist the Board in its determination.[2] The Board notes that a schedule has been established for the filing of requests for information and expects the Island Industrial Customer Group to adhere to the established schedule to minimize any impact on the proceeding.

Newfoundland Power noted that the members of the Island Industrial Customer Group are not customers of Newfoundland Power and that it would not be appropriate for Newfoundland Power customers to be responsible for costs related to the Island Industrial Customer Groups intervention. The Island Industrial Customer Group may request costs in the submissions at the conclusion of the Application. The Board will make a determination on the award of costs at that time.

The Board accepts the Island Industrial Customer Group as an intervenor in this proceeding.

If you have any questions, please do not hesitate to contact the Board's Legal Counsel, Ms. Jacqui Glynn, by email, jglynn@pub.nl.ca or by telephone 709-726-6781.

Sincerely,

Mike McNiven
Board Secretary

MM/cpj

ecc **Newfoundland Power Inc.**
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[2] March 13, 2014 letter to Grand RiverKeeper Labrador Inc. in relation to the Board's 2014 investigation into supply issues and power outages on the Island Interconnected system.